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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BOCHK Greater Bay Area Climate Transition ETF

中銀香港大灣區氣候轉型 ETF

a sub-fund (the “Sub-Fund”)

of BOCHK ETF Series (the “Trust”)

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129

RMB Counter Stock Code: 83129)

Announcement -

Addition of a New Participating Dealer

<p>The Manager hereby announces China Merchants Securities (HK) Co., Limited will be appointed as a Participating Dealer of the Sub-Fund with effect from 28 July 2023.</p>

The Manager would like to inform the investors that with effect from 28 July 2023, China Merchants Securities (HK) Co., Limited will be appointed as a Participating Dealer of the Sub-Fund.

China Merchants Securities (HK) Co., Limited is a company incorporated in Hong Kong having its office at 48/F., One Exchange Square, Central, Hong Kong. China Merchants Securities (HK) Co., Limited is licensed to carry out Types 1, 2, 4, 6 and 9 regulated activities under the Securities and Futures Ordinance. China Merchants Securities (HK) Co., Limited is a wholly-owned subsidiary of China Merchants Securities International Company Limited and the ultimate parent is China Merchants Securities Company,

Limited.

Please refer to the Addendum to the Prospectus (the “**Addendum**”) for details.

The latest Prospectus together with the Addendum is available on the website of the Hong Kong Exchanges and Clearing Limited¹ at www.hkex.com.hk and the Manager’s website¹ at www.boci-pru.com.hk/english/eft/intro.aspx (for English) and www.boci-pru.com.hk/chinese/eft/intro.aspx (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager’s office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager’s enquiry hotline at (852) 2280 8697.

27 July 2023

¹ This website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of BOCHK Greater Bay Area Climate Transition ETF (the “Sub-Fund”) dated 23 May 2023 (the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited, the Securities and Futures Commission (“SFC”) and the Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Addendum, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Addendum.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

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Addendum to the Prospectus

The Prospectus is hereby supplemented as follows with effect from 28 July 2023:

Under the section headed “Participating Dealer(s)” under Appendix II “OPERATION OF THE SUB-FUND” to the Prospectus,

- (a) the third paragraph on page 101 shall be amended and restated as follows:

“As at the date of this Prospectus, the Sub-Fund has five Participating Dealers, BOCI Securities Limited (“**BOCIS**”), Haitong International Securities Company Limited (“**HTISCL**”), Korea Investment & Securities Asia Limited (“**KISA**”), Mirae Asset Securities (HK) Limited (“**MASHK**”) and China Merchants Securities (HK) Co., Limited (“**CMSHK**”).

- (b) the following paragraph shall be added immediately before the last paragraph on page 101:

“CMSHK is a company incorporated in Hong Kong having its office at 48/F., One Exchange Square, Central, Hong Kong. CMSHK is licensed to carry out Types 1, 2, 4, 6 and 9 regulated activities under the Securities and Futures Ordinance. CMSHK is a wholly-owned subsidiary of China Merchants Securities International Company Limited and the ultimate parent is China Merchants Securities Company, Limited.”

The Prospectus may only be distributed if accompanied by this Addendum.

27 July 2023